

**NOTICE AND AGENDA OF A SPECIAL MEETING OF THE TRUSTEES OF
THE CLEVELAND COUNTY RECREATIONAL AND ENTERTAINMENT
FACILITIES AUTHORITY**

Pursuant to the Oklahoma Open Meeting Act (25 O.S. Sec. 301, et seq.), notice is hereby given that the Trustees of the Cleveland County Recreational and Entertainment Facilities Authority, Cleveland County, Oklahoma will hold a special meeting as follows:

DATE: March 2, 2026
TIME: 11:20 a.m.
PLACE: Cleveland County Courthouse, 200 S Peters Ave, Norman, OK 73069

AGENDA:

- A. Meeting called to Order by Chair.
- B. Roll Call.
- C. Consideration and action upon a resolution authorizing and approving the incurring of indebtedness by the Cleveland County Recreational and Entertainment Facilities Authority (herein the "Authority") to be accomplished by the issuance of bonds, notes, or other evidences of indebtedness, on an interim or short term basis (the "BANs"), to be ultimately retired from the proceeds of a long-term bond issue expected to be issued within eighteen (18) months of the issuance of the BAN, said BAN to be issued in one or more series or issues, on a tax-exempt or taxable basis, either simultaneously or consecutively, in amounts deemed necessary by the Authority to further the development of the Arena Project, all issuances simultaneously or consecutively not to exceed the total aggregate principal par amount of Fifty Million Dollars (\$50,000,000) for the financing of the acquisitions, design, construction, financing, furnishings, capital facilities and improvements, equipment, fixtures, site acquisition, site preparation, street improvements, relocation of offices, and other facilities, and maintenance and operation expenses for the Cleveland County Arena Project located in Cleveland County; establish a reserve fund, if any, capitalize interest, if any, and pay costs of issuance; waiving competitive bidding in regard to the sale of said BANs; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to, an indenture, a preliminary offering documents an final offering documents, continuing disclosure agreements, written compliance procedures, a federal tax certificate and a BAN purchase agreement; selection of professionals to effect said financing and the taking of other action with respect thereto.
- D. Consideration and action upon a resolution authorizing the approval and execution of a declaration of official intent to seek reimbursement of pre-issuance expenditures from the BAN above authorized.
- E. Adjournment.

**CLEVELAND COUNTY RECREATIONAL
AND ENTERTAINMENT FACILITIES
AUTHORITY**

By: _____
Chairman

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Cleveland County at _____ o'clock __.M. on the _____ day of _____, 2026, and that a true and correct copy of the Notice of said meeting was posted at the place of said meeting at _____ o'clock __M., on the _____ day of _____, 2026, all as required by law.

(SEAL)

County Clerk