

PURSUANT TO THE LEGAL NOTICE AS IS REQUIRED BY THE OKLAHOMA OPEN MEETING ACT INCLUDING THE POSTING OF NOTICE AND AGENDA AS IS REQUIRED BY THE TERMS THEREOF, THE BOARD OF TRUSTEES OF THE CLEVELAND COUNTY RECREATIONAL AND ENTERTAINMENT FACILITIES AUTHORITY, CLEVELAND COUNTY, STATE OF OKLAHOMA MET IN ITS REGULAR MEETING AT THE CLEVELAND COUNTY OFFICE BUILDING, 201 SOUTH JONES, SUITE 200, NORMAN, OKLAHOMA, ON THE 18TH DAY OF MAY, 2026, AT 11:15 A.M.

TRUSTEES PRESENT:

TRUSTEES ABSENT:

(Other Proceedings)

Thereupon, a resolution was introduced and read in full by the Chairman. Trustees _____ and _____ moved passage of the resolution. The motion carrying with it the approval of said resolution was approved by the following vote:

AYE:

NAY:

The resolution so approved was as follows:

RESOLUTION

CONSIDERATION AND POSSIBLE ACTION UPON A RESOLUTION AUTHORIZING THE ISSUANCE OF REQUESTS FOR PROPOSALS FOR UNDERWRITER AND TRUSTEE BANK SERVICES IN CONNECTION WITH THE AUTHORITY'S ANTICIPATED ISSUANCE OF BONDS, NOTES, OR OTHER EVIDENCES OF INDEBTEDNESS IN THE AMOUNT OF NOT TO EXCEED TWO HUNDRED THIRTY MILLION DOLLARS AND NO /100 (\$230,000,000) TO FINANCE ALL OR A PORTION OF THE COST OF THE CONSTRUCTION OF THE CLEVELAND COUNTY ARENA PROJECT IN CLEVELAND COUNTY, OKLAHOMA; AUTHORIZING BOND COUNSEL AND FINANCIAL ADVISOR TO REVIEW, NEGOTIATE, MODIFY, AND MAKE A PRELIMINARY AWARD TO PROFESSIONAL SERVICE PROVIDERS RESPONDING TO THE REQUEST FOR PROPOSALS, SUBJECT TO FINAL APPROVAL BY THE AUTHORITY; AND AUTHORIZING BOND COUNSEL AND FINANCIAL ADVISOR TO TAKE ALL ACTIONS NECESSARY OR APPROPRIATE TO EFFECT THE FOREGOING.

WHEREAS, the Cleveland County Recreational and Entertainment Facilities Authority, Cleveland County, Oklahoma (the "Authority") anticipates the issuance of bonds, notes, or other evidences of indebtedness in the aggregate principal amount not of to exceed Two Hundred Thirty Million Dollars (\$230,000,000) for the purpose of financing all or a portion of the costs of the construction of the Cleveland County Arena Project in Cleveland County, Oklahoma; and

WHEREAS, the Authority finds it necessary and appropriate to issue requests for proposals for underwriting services and trustee bank services in connection with such anticipated financing; and

WHEREAS, the Authority further finds that it is in the best interests of the Authority to authorize Bond Counsel and the Financial Advisor to review proposals received, negotiate terms and conditions with respondents, make modifications as necessary, and make preliminary recommendations or awards for such professional services, subject to final approval by the Authority.

NOW THEREFORE BE IT RESOLVED BY THE TRUSTEES OF THE CLEVELAND COUNTY RECREATIONAL AND ENTERTAINMENT FACILITIES AUTHORITY:

Section 1. The Authority hereby authorizes the issuance of Requests for Proposals (“RFPs”) for underwriter services and trustee bank services in connection with the Authority’s anticipated issuance of bonds, notes, and other evidences of indebtedness in an aggregate principal amount not to exceed \$230,000,000 to finance the construction of the Cleveland County Arena Project in Cleveland County, Oklahoma.

Section 2. Bond Counsel and the Financial Advisor are hereby authorized and directed to review responses to the RFPs, conduct discussions and negotiations with respondents, modify proposed terms as deemed necessary or appropriate, and make preliminary awards or recommendations for professional service providers, subject to final approval by the Authority.

Section 3. Bond Counsel and Financial Advisor are hereby authorized to take any and all actions and execute any documents necessary or appropriate to carry out the purposes of this Resolution.

Section 4. This Resolution shall become effective immediately upon its adoption.

THE FOREGOING RESOLUTION SHALL BE EFFECTIVE IMMEDIATELY AND IS PASSED AND APPROVED THIS 18TH DAY OF MAY, 2026.

**CLEVELAND COUNTY RECREATIONAL
AND ENTERTAINMENT FACILITIES
AUTHORITY**

BY: _____
Chairman

ATTEST:

Secretary

(SEAL)

STATE OF OKLAHOMA)
) SS
COUNTY OF CLEVELAND)

I, the undersigned, the duly qualified and acting secretary of the Cleveland County Recreational and Entertainment Facilities Authority, in said County and State, hereby certify that the attached copy of the Resolution is a true and complete copy of the Resolution duly adopted by the Board of Trustees and approved by the Chairman on the date therein set out, and recorded in my office, and of the proceedings had in the adoption of said Resolution, as shown by the records in my office. Further, I certify that in conformity with Title 25 Oklahoma Statutes, Sections 301-314, I gave or caused to be given notice of the meeting to the County Clerk as required by law and that I posted notice of the meeting at which said Resolution was adopted at least 24 hours prior to said meeting, and that the notice contains the date, time, place, and agenda of said meeting, and that the minutes of said meeting reflect the time and manner of notice required by the Oklahoma Open Meeting Act.

WITNESS my hand and seal of said Authority this 18th day of May, 2026.

Secretary

(SEAL)