

RESOLUTION 26-1073

CONSIDERATION AND POSSIBLE ACTION UPON ENGAGING FLOYD & DRIVER, PLLC AS BOND COUNSEL, BAILEY LAW OFFICES AS AUTHORITY COUNSEL AND ICE MILLER LLP AS SPECIAL TAX COUNSEL, AND DESIGNATING HILLTOP SECURITIES, INC AS FINANCIAL ADVISOR UNDER THE AGREEMENT APPROVED ON MARCH 2ND, 2026, IN CONNECTION WITH THE AUTHORITY’S ANTICIPATED ISSUANCE OF BONDS, NOTES, OR OTHER EVIDENCES OF INDEBTEDNESS IN THE AMOUNT OF NOT TO EXCEED TWO HUNDRED THIRTY MILLION DOLLARS AND NO /100 (\$230,000,000) TO FINANCE ALL OR A PORTION OF THE COSTS OF THE CONSTRUCTION OF THE CLEVELAND COUNTY ARENA PROJECT IN CLEVELAND COUNTY, OKLAHOMA.

WHEREAS, the Cleveland County Recreational and Entertainment Facilities Authority, Cleveland County, Oklahoma (the “Authority”) anticipates the issuance of bonds, notes, or other evidences of indebtedness in the aggregate principal amount not of to exceed Two Hundred Thirty Million Dollars (\$230,000,000) (the “Bonds”) for the purpose of financing all or a portion of the costs of the construction of the Cleveland County Arena Project in Cleveland County, Oklahoma; and

WHEREAS, the Authority finds it necessary and in the best interests of the Authority to engage professional consultants and advisors in connection with the anticipated issuance of the Bonds; and

WHEREAS, the Authority desires to engage Floyd & Driver, PLLC as Bond Counsel, Bailey Law Offices as Authority Counsel, and Ice Miller LLP as Special Tax Counsel in connection with the anticipated issuance of the Bonds; and

WHEREAS, the Authority further desires to designate Hilltop Securities, Inc. as Financial Advisor in connection with the anticipated issuance of the Bonds pursuant to the agreement previously approved by the Authority on March 2, 2026.

NOW THEREFORE BE IT RESOLVED BY THE TRUSTEES OF THE CLEVELAND COUNTY RECREATIONAL AND ENTERTAINMENT FACILITIES AUTHORITY:

Section 1. The Authority hereby approves the engagement of Floyd & Driver, PLLC as Bond Counsel, Bailey Law Offices as Authority Counsel, and Ice Miller LLP as Special Tax Counsel in connection with the anticipated issuance of the Bonds for the Cleveland County Arena Project.

Section 2. The Authority hereby designates Hilltop Securities, Inc. as Financial Advisor in connection with the anticipated issuance of the Bonds pursuant to the agreement approved on March 2, 2026.

Section 3. This Resolution shall become effective immediately upon its adoption.

THE FOREGOING RESOLUTION SHALL BE EFFECTIVE IMMEDIATELY AND IS PASSED AND APPROVED THIS 18TH DAY OF MAY, 2026.

**CLEVELAND COUNTY RECREATIONAL
AND ENTERTAINMENT FACILITIES
AUTHORITY**

BY: _____
Chairman

ATTEST:

Secretary

(SEAL)

STATE OF OKLAHOMA)
) SS
COUNTY OF CLEVELAND)

I, the undersigned, the duly qualified and acting secretary of the Cleveland County Recreational and Entertainment Facilities Authority, in said County and State, hereby certify that the attached copy of the Resolution is a true and complete copy of the Resolution duly adopted by the Board of Trustees and approved by the Chairman on the date therein set out, and recorded in my office, and of the proceedings had in the adoption of said Resolution, as shown by the records in my office. Further, I certify that in conformity with Title 25 Oklahoma Statutes, Sections 301-314, I gave or caused to be given notice of the meeting to the County Clerk as required by law and that I posted notice of the meeting at which said Resolution was adopted at least 24 hours prior to said meeting, and that the notice contains the date, time, place, and agenda of said meeting, and that the minutes of said meeting reflect the time and manner of notice required by the Oklahoma Open Meeting Act.

WITNESS my hand and seal of said Authority this 18th day of May, 2026.

Secretary

(SEAL)